Project #362:



Integrated manufacturing unit for of single-use medical textiles



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Project description



Integrated manufacturing unit for sterile and non-sterile single-use medical textiles (masks, gowns, gowns, overshoes, gowns, surgical drapes, kits, surgical pyjamas), to ensure their availability on the national territory, and no longer depend on imports

Branch

Pharmaceutical Branch

Sub-branch

Medical Equipment

Financial indicators (indicative)

Potential investment

~55 to 70 Mns MAD for a fully integrated unit (excluding land) and 150 Mns with land

Potential turnover

250 à 300 Mns MAD (20% local)

EBITDA²

(in % of turnover)

20% - 25 %

Jobs

~300 direct jobs



Key facts

- Development of the local industry during the Covid crisis with the arrival of new actors and a rise in the range of know-how
- Opportunity to develop the sector by conquering new markets, especially in Africa

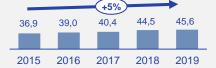
Market growth and size

Morocco Imports (Mns MAD) +2% 42 39 39 37 35 2017 2015 2016 2018 2019

CEDEAO Imports (Mns MAD)



Europe Imports (Mns MAD)



Morocco's main import countries

Local vs. Import



China Spain

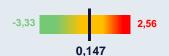
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Main required products



Non-woven fabric made of polypropylene from hydrocarbons



Main investment benefits

Grants

- Industrial Development and Investment Fund
- Istitmar SME Program or VSE, subject to the turnover

Potential land

- Had soulaem IZ
- Tanger IZ
- Jorf Lasfer
- Agadir IZ

Training assistance

- « IDMAJ » Program
- « TAEHIL » Program

Financing

- SME Mezzanine
- Tamwilkom

^{1.} Product Complexity Index:the diversity and sophistication of the productive know-how required to produce a product. Products with high PCI value (the most complex products that only a few countries can produce) include electronics and chemicals. Products with a low PCI value (the least complex product that nearly all countries can produce) include raw materials and simple agricultural products.

^{2.} Earnings before interest, taxes, depreciation and amortization

^{3.} Source: Office des changes, TradeMap