## **Project #344:** Establishment of bioequivalence centers

**Branch** 



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## **Industrial Process Division**

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Sub-branch

INTERPOSE

## **Project description**



Establishment of one large or three small bioequivalence centers with international certification in order to allow pharmaceutical companies to make greater use of local services for their bioequivalence trials

Main clients : Morocco, Africa...



## Key facts

- Existence of 2 bioequivalence testing centers in Morocco, with a capacity of ~20 to 30 files per year, without international certification, and with relatively long delays
- Strong local demand: ~100 to 120 files per year, due to the change in the legal framework, which now requires retroactive bioequivalence for the renewal of the marketing authorization, even in case of purchase of files
- Opportunity identified for the establishment of bioequivalence centers with international certification, due to the frequent recourse of local operators to foreign bioequivalence centers (Jordan, Turkey...)

Pharmaceutical indust	ry R&D
Financial i	ndicators (estimated)
Potential investment	~50 – 100 Mns MAD
Potential turnover	~90 - 120 Mns MAD (local market representing 75% to 100% of turnover, if large center) ~60 Mns MAD (local market representing 50% of the turnover, if small center)
EBITDA in % of turnover	~15% – 20 %
Jobs	~20- 30 direct jobs



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Source: Based on interviews with industry experts